

# Donor-Advised Fund

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Donor-advised fund, or DAF, is like a charitable investment account for the sole purpose of supporting charitable organizations you care about.

When you contribute cash, securities, or other assets to a donor-advised fund at a public charity, like Fidelity Charitable, you are generally eligible to take an immediate tax deduction. Then those funds can be invested for tax-free growth, and you can recommend grants to any eligible IRS-qualified public charity.

You want your charitable donations to be as effective as possible when you give. Donor-advised funds are the fastest-growing charitable giving vehicle in the United States because they are one of the easiest and most tax-advantageous ways to give to charity. Let's take an in-depth look at how a DAF works.

Electronic Transfer Information for all Gifts of Stock and Mutual Funds:

**Broker: Morgan Stanley Wealth Management**

**Acct#: 251024695**

**DTC#: 0015**

**Acct Name: Interfaith Dental Clinic of Nashville**

**Tax ID: 62-1567615**

## Additional Questions?

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**interfaith  
dental**

A smile changes everything.

## Next Steps

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Contact Michelle Murdock  
Chief Development Officer  
615-329-4790  
michelle.murdock@interfaithdental.com

Contact Michelle Russell  
Development Director, Rutherford  
County  
615-225-4146  
mrussell@interfaithdental.com

**Seek the advice of your financial or legal advisor.**

If you include Interfaith Dental in your plans, please use our legal name and federal tax ID.

### **Legal name:**

Interfaith Dental Clinic of Nashville

### **Federal tax ID number:**

62-1567615

Please make sure the donor's name is identified and included with the gift when transferred, so the donor may be appropriately thanked and sent an acknowledgement letter for their gift.

**\*Note: gifts made to this account can support either the Nashville or Murfreesboro clinic. "Interfaith Dental Clinic of Nashville" is simply the legal name for the entire agency.**